KANISHK STEEL INDUSTRIES LTD

Old No. 4, New No. 7, Thiru-Vi-Ka 3rd Street, Royapettah High Road,
Mylapore, Chennai - 600 004. Ph : (044) 4291 9700 Fax : (044) 4291 9719
CIN : L27109TN1995PLC067863
E-mail : sales@kanishksteels.in

ISO 9001

Date: 14th August 2025

To
The Listing Department
Bombay Stock Exchange Limited
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Dear Sir/Madam,
Ref: Scrip Code: 513456 Scrip ID: KANSHST

Sub: Submission of Unaudited Financial Results for the quarter ended 30th June 2025 under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We wish to inform you that the Board of Directors of the Company, at its meeting held on 14th August 2025, has considered and approved the Unaudited Standalone Financial Results for the quarter ended 30th June 2025.

We are enclosing herewith the following:

1. Unaudited Standalone Financial Results for the quarter ended 30th June 2025.
2. Limited Review Report issued by the Statutory Auditors of the Company.

The Board Meeting commenced at 4.00 PM and concluded at 6.30 P.M
Kindly take the above on record.

For **KANISHK STEEL INDUSTRIES LIMITED**

VISHAL KEYAL
Chairman and Managing Director
DIN: 00092651

KANISHK STEEL INDUSTRIES LIMITED Mylapore Chennai 600 004.

Encl: As above

Kanishk Steel Industries Limited

Registered Office: B-27(M) & B-27(N), SIPCOT Industrial Complex, Gummidipoondi, Thiruvallur District, Tamilnadu-601201

CIN : L27109TN1995PLC067863 www.kanishksteels.in Ph: (044)42919700

Statement of unaudited financial results for the quarter ended June 30, 2025

(Rs in Lakhs)

Sl. No.	Particulars	Quarter Ended			Year ended
		30-Jun-2025	30-Jun-2024	31-Mar-2025	31-Mar-2025
		Refer Note no.5	Unaudited	Refer Note no.5	Audited
1.	**Income from operations**				
(a)	Gross Sales /Income From Operations	10,120.76	7,972.65	9,857.04	36,000.76
(b)	Other Operating Income	-	-	-	-
(c)	Total Income from Operations[(a)+(b)]	10,120.76	7,972.65	9,857.04	36,000.76
(d)	Other income	5.27	164.99	39.10	1,163.47
	Total Revenue	**10,126.03**	**8,137.64**	**9,896.14**	**37,164.23**
2.	**Expenses**				
(a)	Cost of materials consumed	7,254.21	6,213.57	6,131.92	26,725.81
(b)	Purchase of Stock-in-trade	734.34	89.55	98.81	1,374.43
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(629.47)	(401.29)	636.95	(2,119.92)
(d)	Employee benefits expense	202.12	133.43	263.61	710.77
(e)	Finance costs	65.63	125.95	59.87	382.76
(f)	Depreciation and amortisation expense	48.61	48.97	48.91	196.71
(g)	Other expenses	2,245.89	1,860.56	2,557.73	8,498.27
	Total Expenses	**9,921.33**	**8,070.74**	**9,797.80**	**35,768.83**
3.	**Profit / (Loss) before tax(1-2)**	**204.70**	**66.91**	**98.34**	**1,395.40**
	Current Tax	24.93	-	139.46	207.99
	Deferred Tax	34.84	46.22	(41.08)	194.77
	Earlier Year Taxation	-	-	160.54	160.54
4.	**Tax Expenses**	**59.77**	**46.22**	**258.92**	**563.30**
5.	**Net Profit / (Loss) after tax (3-4)**	**144.93**	**20.69**	**(160.58)**	**832.10**
6.	**Other comprehensive income (net of tax)**	0.86	-	(0.57)	3.46
7.	**Total comprehensive Income (After tax) (5-6)**	**145.79**	**20.69**	**(161.15)**	**835.56**
8.	**Paid-up Equity Share Capital (face value of Rs.10/- each)**	2,846.57	2,846.57	2,846.57	2,846.57
9.	**Earnings per Share (EPS) (in Rs.) (not annualised)**				
(a)	Basic	0.51	0.07	(0.56)	2.93
(b)	Diluted	0.51	0.07	(0.56)	2.93

KANISHK STEEL INDUSTRIES LIMITED Mylapore Chennai 600 004

For Kanishk Steel Industries Limited

Date : August 14, 2025
Place: Chennai

Vishal Keyal
Chairman and Managing Director

CHATURVEDI & PARTNERS No.14, GA Padmanaban Street, T.Nagar CHENNAI-17

For identification purposes only

Kanishk Steel Industries Limited

1. The above unaudited financial results have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time. These results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their Meeting held on August 14, 2025. The Statutory Auditors of the Company have carried out the limited review of the results for the quarter ended June 30, 2025.

2. The company mainly operates in steel segment only and hence there is no other reportable segment as per INDAS –108 on 'Operating Segments'.

3. The financial results are available on the website of Bombay Stock Exchange and the Company-www.kanishksteels.in

4. Previous year / periods' figures have been regrouped wherever appropriate to confirm to current periods' presentation.

5. The figures for the quarter ended March 31, 2025 are the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures up to the end of the third quarter of that financial year.

For Kanishk Steel Industries Limited,

KANISHK STEEL INDUSTRIES LIMITED Mylapore Chennai 600 004.

Vishal Keyal
Chairman and Managing Director

Chennai
August 14, 2025

CHATURVEDI & PARTNERS No.14, GA Padmanaban Street, T.Nagar CHENNAI-17

Chaturvedi & Partners
Chartered Accountants
KOLKATA - DELHI - MUMBAI - CHENNAI

No. 14, GA Padmanabha Street,
T. Nagar, Chennai - 600 017.
✆ : 3554 8752 / 4352 3357
E-mail : chaturvedi.partners.chennai@gmail.com

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to The Board of Directors of Kanishk Steel Industries Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Kanishk Steel Industries Limited (the "Company") for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. **Management's Responsibility**
The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. **Auditor's Responsibility**
We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. **Conclusion:**
Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CHATURVEDI & PARTNERS
Chartered Accountants
Firm Reg. No. 307068E

CHATURVEDI & PARTNERS No.14, GA Padmanaban Street, T.Nagar CHENNAI-17

Maheswari M, FCA
Partner
M No. 241814
UDIN: 25241814BMKZDF8721
Place: Chennai
Date: August 14, 2025